

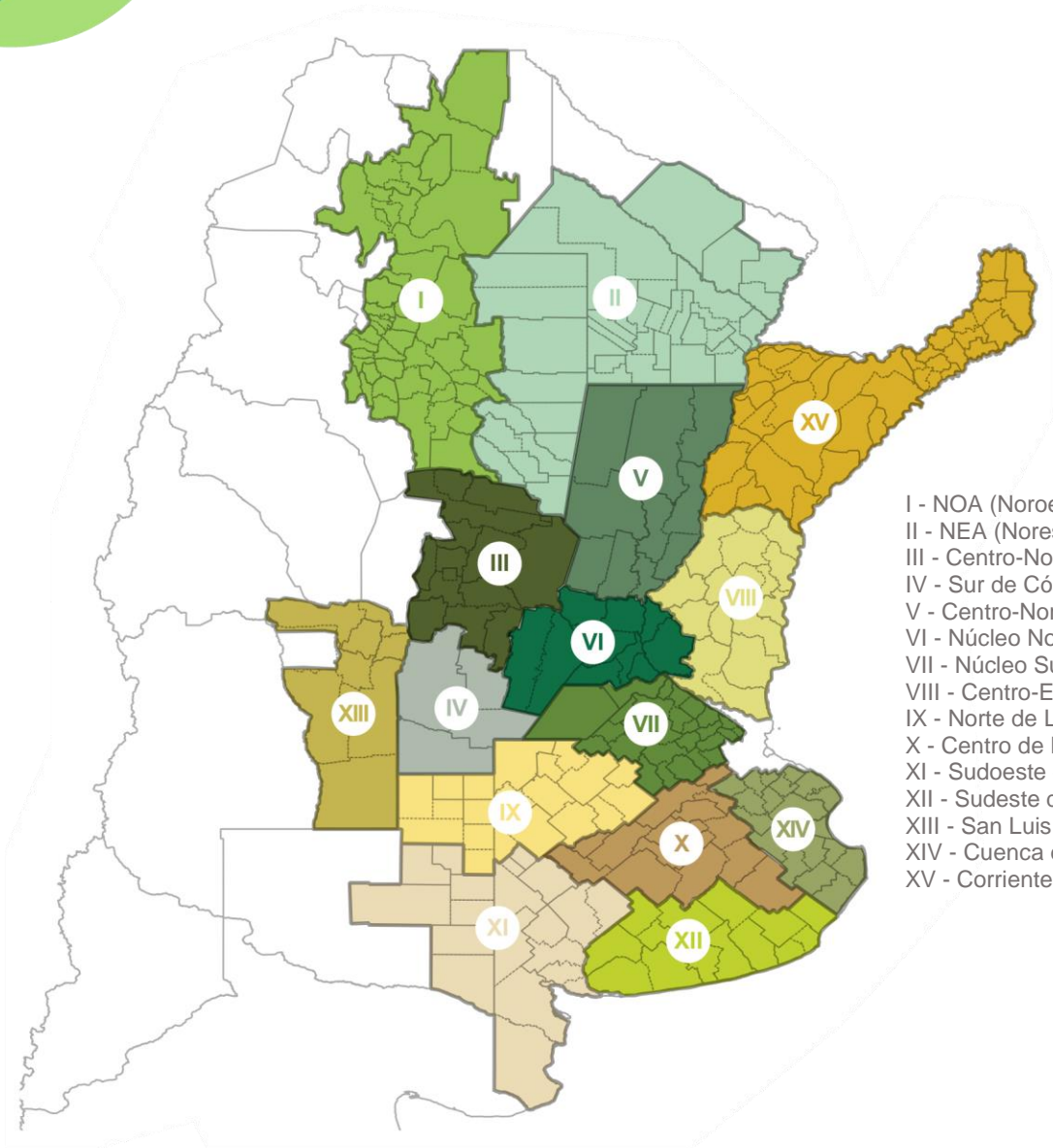
CROP CONDITION & DEVELOPMENT STAGES

OCTOBER, 26
2017



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES AND PROJECTIONS

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Results of the survey carried out as of October 25, 2017 by the Department of Agricultural Estimates and Projections of the Buenos Aires Grain Exchange. The regions included in this report contribute 90 % of the national area planted with each crop analyzed. The regional data begins to be published once the planting is finished.

Wheat

Wheat Condition: as of October 25, 2017

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	25,0	50,0	15,0	10,0	-
II	NEA	9,0	27,3	18,2	33,5	12,0
III	Ctro N Cba	11,1	22,2	19,5	27,2	20,0
IV	S Cba	-	-	60,0	20,0	20,0
V	Ctro N SFe	5,0	10,0	10,0	55,0	20,0
VI	Núcleo Norte	-	-	8,3	41,7	50,0
VII	Núcleo Sur	-	-	25,0	50,0	25,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	9,0	36,4	27,3	27,3
X	Ctro Bs As	-	30,0	40,0	20,0	10,0
XI	SO BA-S LP	-	10,0	10,0	50,0	30,0
XII	SE BA	-	-	10,0	80,0	10,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		4,9	13,4	22,1	37,9	21,7

Wheat Moisture Condition: as of October 25, 2017

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	60,0	30,0	10,0	-	-
II	NEA	8,3	56,7	35,0	-	-
III	Ctro N Cba	-	44,4	55,6	-	-
IV	S Cba	-	8,3	58,4	25,0	8,3
V	Ctro N SFe	-	-	30,0	40,0	30,0
VI	Núcleo Norte	-	-	70,0	30,0	-
VII	Núcleo Sur	-	-	16,7	75,0	8,3
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	27,3	27,3	45,4
X	Ctro Bs As	-	-	10,0	20,0	70,0
XI	SO BA-S LP	-	10,0	30,0	50,0	10,0
XII	SE BA	-	-	64,2	30,8	5,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		4,6	13,2	40,1	26,8	15,3

CROP CONDITION & DEVELOPMENT STAGES

Wheat Tillering: as of October 25, 2017

Regions		October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	100,0	100,0	100,0
XI	SO BA-S LP	100,0	97,0	100,0	100,0
XII	SE BA	100,0	100,0	100,0	100,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		100,0	99,8	100,0	100,0

Wheat Steam Extension: as of October 25, 2017

Regions		October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	97,0	100,0	100,0
IV	S Cba	100,0	93,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	94,0	88,0	98,0	95,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	100,0	75,0	91,0	100,0
X	Ctro Bs As	93,0	45,0	77,0	96,0
XI	SO BA-S LP	70,0	38,0	61,0	72,0
XII	SE BA	57,0	35,0	56,0	60,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		90,6	79,4	89,3	83,7

CROP CONDITION & DEVELOPMENT STAGES

Wheat Heading: as of October 25, 2017

Regions		October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	79,0	58,0	75,0	80,0
IV	S Cba	60,0	28,0	56,0	59,2
V	Ctro N SFe	97,0	80,0	93,0	95,0
VI	Núcleo Norte	69,0	41,0	69,0	67,8
VII	Núcleo Sur	54,0	27,0	55,0	53,9
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	33,0	12,0	35,0	37,0
X	Ctro Bs As	26,0	8,0	25,0	25,8
XI	SO BA-S LP	22,0	-	19,0	24,8
XII	SE BA	4,0	4,0	10,0	6,1
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		54,2	39,5	57,0	43,3

Wheat Ripening: as of October 25, 2017

Regions		October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I	NOA	77,0	71,0	82,0	75,0
II	NEA	52,0	33,0	65,0	50,0
III	Ctro N Cba	17,0	4,0	20,0	18,5
IV	S Cba	3,0	-	4,0	3,1
V	Ctro N SFe	45,0	15,0	48,0	47,1
VI	Núcleo Norte	29,0	7,0	25,0	28,0
VII	Núcleo Sur	3,0	-	8,0	5,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		17,0	9,2	21,0	11,6

CROP CONDITION & DEVELOPMENT STAGES

Wheat Mature: as of October 25, 2017

Regions		October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I	NOA	42,0	27,0	60,0	40,0
II	NEA	29,0	13,0	31,0	30,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	8,0	-	15,0	8,0
VI	Núcleo Norte	-	1,0	5,0	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		4,4	3,1	7,5	2,3

Sunflower

Sunflower Planted: as of October 25, 2017

Regions		October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	53,9
IV	S Cba	50,0	12,0	55,0	29,4
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	95,0	83,0	100,0	52,4
VII	Núcleo Sur	40,0	12,0	42,0	23,6
VIII	Ctro E ER	100,0	74,0	100,0	66,0
IX	N LP-OBA	25,0	4,0	17,0	26,8
X	Ctro Bs As	35,0	2,0	15,0	29,1
XI	SO BA-S LP	12,0	3,0	19,0	13,3
XII	SE BA	20,0	3,0	21,0	15,8
XIII	San Luis	50,0	15,0	48,0	25,3
XIV	Cuenca Sal	50,0	8,0	25,0	32,0
XV	Others	100,0	90,0	100,0	65,4
National		49,0	39,5	50,6	41,1

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Condition: as of October 25, 2017

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	18,2	18,2	54,5	9,1
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	11,1	11,1	55,6	22,2
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,2	11,4	18,9	57,5	11,9

Sunflower Moisture Condition: as of October 25, 2017

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	81,8	18,2	-	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	45,6	20,0	34,4
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	35,8	32,6	14,8	16,9

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Leaf Development: as of October 25, 2017

Regions	October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I NOA	-	-	-	-
II NEA	100,0	100,0	100,0	97,0
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	97,0	100,0	100,0	95,0
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	67,7	92,6	75,6	65,9

Sunflower Flowerbud Stage: as of October 25, 2017

Regions	October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I NOA	-	-	-	-
II NEA	42,0	55,0	60,0	40,0
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	24,0	15,0	29,0	27,1
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	23,0	34,9	33,4	23,5

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Flowering Stage: as of October 25, 2017

Regions	October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I NOA	-	-	-	-
II NEA	11,0	6,0	16,0	13,0
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	-	-	-	-
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	4,3	3,2	6,7	5,4

Corn

Early Corn Planted: as of October 25, 2017

Regions	October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I NOA	-	-	-	-
II NEA	-	-	-	-
III Ctro N Cba	100,0	72,0	100,0	88,0
IV S Cba	100,0	71,0	100,0	85,6
V Ctro N SFe	100,0	100,0	100,0	96,0
VI Núcleo Norte	100,0	86,0	100,0	97,0
VII Núcleo Sur	100,0	75,0	100,0	96,0
VIII Ctro E ER	100,0	100,0	100,0	99,0
IX N LP-OBA	100,0	32,0	90,0	92,4
X Ctro Bs As	94,0	14,0	80,0	75,2
XI SO BA-S LP	65,0	6,0	55,0	53,6
XII SE BA	68,0	5,0	40,0	42,2
XIII San Luis	100,0	70,0	100,0	62,0
XIV Cuenca Sal	95,0	16,0	85,0	73,8
XV Others	100,0	100,0	100,0	84,0
National	78,4	40,1	60,6	74,8

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Condition: as of October 25, 2017

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	-	-	-	-
II NEA	-	-	-	-	-
III Ctro N Cba	-	-	-	88,9	11,1
IV S Cba	-	-	-	100,0	-
V Ctro N SFe	-	11,1	22,3	33,3	33,3
VI Núcleo Norte	-	-	20,0	80,0	-
VII Núcleo Sur	-	-	15,0	85,0	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	-	-	-
XIII San Luis	-	20,0	25,0	55,0	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National		2,4	13,0	77,4	7,2

Early Corn Moisture Condition: as of October 25, 2017

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	-	-	-	-
II NEA	-	-	-	-	-
III Ctro N Cba	-	44,4	55,6	-	-
IV S Cba	-	-	50,0	41,7	8,3
V Ctro N SFe	-	-	44,4	-	55,6
VI Núcleo Norte	-	-	75,0	25,0	-
VII Núcleo Sur	-	-	8,4	83,3	8,3
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	-	-	-
XIII San Luis	-	60,0	40,0	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	5,6	41,5	30,3	22,6

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Leaf Development: as of October 25, 2017

Regions		October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	71,4	37,5	66,7	60,3
IV	S Cba	85,7	32,5	83,0	78,0
V	Ctro N SFe	75,0	69,0	100,0	90,0
VI	Núcleo Norte	100,0	50,0	100,0	74,7
VII	Núcleo Sur	100,0	55,0	91,7	96,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	57,0	3,0	62,0	50,0
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		75,9	48,3	69,6	74,5

Early Corn Pollination: as of October 25, 2017

Regions		October 26, 2016 %	October 11, 2017 %	October 25, 2017 %	2012/2017 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	20,0	-	8,0	12,0
VI	Núcleo Norte	-	-	-	1,0
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		0,9	0,1	0,6	0,9